

ProSystem fx Workpaper Manager Tax Entity Conversion Utility (version 6.x and higher)

Description

The ProSystem fx Workpaper Manager Tax Entity Conversion Utility can be used to convert ProSystem fx Tax Groupings from one entity to another (i.e. C Corporation to S Corporation) for tax years 2008 through 2013.

Note: ProSystem fx Workpaper Manager version 6.5 or higher must be installed to use this utility. Please see the files below for instructions on how to use this utility.

Note: See this support article for issues that have been identified.

<http://support.cch.com/answerdoc.aspx?id=sw31526>

How to install:

1. Close ProSystem fx Workpaper Manager before running this update.
2. [Download](#) and save the ProSystem fx Workpaper Manager Tax Entity Conversion.xls file.
3. Open Workpaper Manager Trial Balance and then open the file downloaded and saved in step 2.

Note: This is a Microsoft Excel Macro, so the Macro security setting needs to be set to Medium or Low. For more information on this see <http://support.cch.com/answerdoc.aspx?id=sw4552>.

Download Description:	ProSystem fx Workpaper Manager Tax Entity Conversion.xls
Version:	6.5 or higher
Release Date:	July 2014
File size:	247 KB
Approx. Download Time:	1 minutes at 28.8kbps
License:	Full Version
Platforms:	Vista/Windows 7 SP1/Windows 8/Windows 8.1/Server 2003 SP2/Server 2008/Server 2008 R2 SP2/Server 2012/Server 2012 R2
Office:	Office 2013 / Office 2010, SP1 / Office 2007, SP3

If you have questions regarding this issue, please contact our Technical Support Group at **1-866-513-2677**.